

**THE ROTARY FOUNDATION**  
**2007-08 FUND DEVELOPMENT**  
**CLUB GOAL REPORT FORM**

EN—(906)

EVERY  
 ROTARIAN  
 EVERY  
 YEAR

(Please return completed form to your **district governor-elect** by **1 May 2007**)

Club Name (**please print**) \_\_\_\_\_

Club Number \_\_\_\_\_

Country \_\_\_\_\_

District \_\_\_\_\_

2007-08 Club President's Name (**please print**) \_\_\_\_\_

2007-08 Club President's Signature \_\_\_\_\_

Telephone \_\_\_\_\_

Fax \_\_\_\_\_

E-mail \_\_\_\_\_

**ANNUAL PROGRAMS FUND GOAL**

Your Annual Programs Fund contributions support humanitarian, educational, and cultural programs both locally and internationally. Personal outright contributions, club fundraisers, and other sources are encouraged to achieve club goals.

Calculate your club's Annual Programs Fund goal by multiplying the number of members in your club by a per capita figure appropriate to your club.

# OF 2007-08 CLUB MEMBERS: \_\_\_\_\_

AVERAGE AMOUNT PER MEMBER: US\$ \_\_\_\_\_

**2007-08 APF-SHARE GOAL:** US\$ \_\_\_\_\_

(Club members x per capita goal)

**PERMANENT FUND & MAJOR GIFTS GOALS**

Indicate the number of club members interested in making an outright gift of US\$10,000 or more and those interested in including the Permanent Fund in their estate plan.

**Number of new Major Gifts:**

(US\$10,000 or more outright) \_\_\_\_\_

**Number of new Benefactors:**

(Minimum US\$1,000 outright gift or commitment in estate plan) \_\_\_\_\_

**Number of new Bequest Society Members:**

(Minimum US\$10,000 commitment in estate plan) \_\_\_\_\_

The Rotary Foundation of Rotary International (FN500)  
 One Rotary Center  
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 Evanston, IL 60201-3698 USA  
 Phone: 847-866-3352; Fax: 847-328-5260; E-mail: [erey@rotary.org](mailto:erey@rotary.org)  
[www.rotary.org](http://www.rotary.org)

**White Copy** – district governor-elect sends to TRF

**Pink Copy** – district governor-elect

**Yellow Copy and instructions** – Rotary club

# EVERY ROTARIAN, EVERY YEAR

## 2007-08 FUND DEVELOPMENT CLUB GOAL-SETTING INSTRUCTIONS

Club presidents-elect are asked to set an Annual Programs Fund (APF) goal and Permanent Fund goals.

### Setting your 2007-08 Annual Programs Fund goal

The Annual Programs Fund is the source of unrestricted giving and funds many of The Rotary Foundation's educational and humanitarian programs. Rotary clubs are encouraged to either set a minimum APF-*SHARE* goal of US\$100 per member or an enhanced goal. Clubs that have surpassed US\$100 per capita may set an enhanced goal of 10% higher than the club's highest per capita achievement. In addition to personal outright contributions, club fundraisers and other sources may be pursued to achieve club per capita goals.

- Consult with your district governor-elect and training team to assess your club's fundraising potential.
- Review your district's Monthly Contribution Report with your club leadership to set your 2007-08 APF goal.\*
- Evaluate the financial capacity of your club membership to identify potential Major Donors and challenge gifts.

\* *Contributions to Matching Grants and the Permanent Fund do not count toward your Annual Programs Fund goal.*

### Setting your 2007-08 Permanent Fund goals

In addition to outright contributions to the Annual Programs Fund, all Rotarians are encouraged to invest in tomorrow by designating a portion of their estate to the Permanent Fund, the Foundation's endowment. Individuals can become a Benefactor or Bequest Society member by including the Permanent Fund in his or her estate plan. Permanent Fund goals include both Benefactors and Bequest Society members.

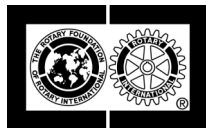
- Consult with your district governor-elect and training team to assess your club's potential for supporting the Permanent Fund.
- Review your club's Benefactor and Bequest Society lists with your club leadership to set your 2007-08 Permanent Fund goals.\*\*
- Evaluate the financial capacity of your club membership to identify potential major gifts to the Permanent Fund.

\*\* *Contributions and commitments to the Permanent Fund do not count toward your Annual Programs Fund goal or Paul Harris Fellow Recognition.*

### Submitting your 2007-08 TRF Club Goal Report Form – Due 1 May 2007

- Print clearly and complete the 2007-08 Club Goal Report Form.
- Turn in the white **and** pink copies of the completed Club Goal Report Form to your **district governor-elect**; keep the yellow copy for your records.
- **Be sure to turn in your goal form by 1 May 2007.**

The Trustees will use your Club Goal Report Form to calculate the Worldwide 2007-08 Annual Programs Fund Goal.



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